



I'm not robot



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Don't use this questionnaire for goals that require you to spend. However, you can continue to explore the wealth of other information that we have available on our retirement plans site. Answer these questions with one specific financial goal in mind, such as retirement. Select your investments. Diversification does not ensure a profit or protect against loss. The Investor Questionnaire suggests an asset allocation based on information you enter about your investment objectives and experience, time horizon, risk tolerance, and financial situation. Your asset allocation is how your portfolio is divided among stocks, bonds, and short-term reserves. The Investor Questionnaire suggests an asset allocation based on information you enter about your investment objectives and experience, time horizon, risk tolerance, and financial situation. For this reason, you should view your suggested asset allocations as broad guidelines for how you might consider investing your savings. The models are strategies that help investors choose how much to invest in stocks or bonds based on their goals and risk tolerance. Complete the Investor Questionnaire. Give your investments an annual checkup. As you use the questionnaire, keep the following limitations in mind: The suggested asset allocations within the questionnaire depend on subjective factors such as your risk tolerance and financial situation. Define your risk tolerance, investment goals, and investment strategy with our Investor Questionnaire. Vanguard Canada offers an investor questionnaire to help individuals find their optimal asset mix for investment. Your Suggested Asset Allocation Is Based On: Subjective factors such as your risk tolerance and your financial situation. For this reason, you should view them only as broad guidelines for how you might consider investing your savings. Risk Tolerance Results: Tolerance for risk is a key consideration in determining your probable level of comfort with varying investing choices. As your financial circumstances or goals change, it may be necessary to re-evaluate your risk tolerance. The Investor Questionnaire makes asset allocation suggestions based on information about your investment objectives and experience, time horizon, risk tolerance, and financial situation. Your asset allocation is how your portfolio is divided among stocks, bonds, and short-term reserves. Risk Profile: This section indicates the risk level that is considered appropriate for your investment objectives. We would like to show you a description here but the site won't allow us. These models use Vanguard's proprietary Risk Profile tool to help your client discover their risk profile. Our attitude to risk tool is designed to help you to help your clients find out more about their risk profile and , . As you use the questionnaire, keep the following limitations in mind: The suggested asset allocations within the questionnaire depend on subjective factors such as your risk tolerance and financial situation. All investment funds, including those that seek to track an index are subject to risk, including the possible loss of principal. Your responses to the questionnaire have been scored and then mapped to a mix of asset types listed in the chart below. Invest for long-term goals. Identify your goals. Choose your asset allocation.