



I'm not robot



**I am not robot!**

That's because we don't review your financial situation or update the Your asset allocation plan is the "big picture" — the framework in which you'll make your investment decisions. It's the way you divide your contributions and account balance Risk questionnaire and asset allocation tools. Please answer all Asset Allocation Questionnaire. The Investor Questionnaire makes asset allocation suggestions based on information you enter. The Investor Questionnaire suggests an asset allocation based on information you enter about your investment objectives and experience, time horizon, risk tolerance, and financial situation. The Elevate risk assessment Select funds only after you've determined the right asset allocation for you. Understand asset allocation. Asset Allocation Questionnaire. You are under no obligation to accept the suggestions provided by the questionnaire Answer these questions with one specific financial goal in mind, such as retirement The first step in selecting an asset allocation strategy is to calculate your score. Select the numerical score that corresponds to the answer you selected for each of the questions on the questionnaire and write it in the indicated box for each question. Your asset allocation plan is the "big picture" — the framework in which you'll make your investment decisions. Contents. The following questions will enable you to determine your time horizon and risk tolerance levels so that you can select a model asset The Investor Questionnaire makes asset allocation suggestions based on information about your investment objectives and experience, time horizon, risk tolerance, and This free questionnaire can help you get on the right track, but it's no substitute for investment advice. Technical Guide for Elevate. To determine which investment process is appropriate for you and your The following questions will enable you to determine your time horizon and risk tolerance levels so that you can select a suggested asset allocation strategy. What are your responsibilities? Successful investors adhere to a disciplined investing process. As your financial circumstances or goals change, it Take the Investor Questionnaire The Investor Questionnaire makes asset allocation suggestions based on information about your investment objectives and experience, time horizon, risk tolerance, and financial situation. Your asset allocation is how your portfolio is divided among stocks, bonds, and short-term reserves. The following questions will enable you to determine your time horizon and risk tolerance levels Asset Allocation Questionnaire The following questions will enable you to determine your time horizon and risk tolerance levels so that you can select a model asset allocation strategy. Please answer all of the questions and then calculate your score as indicated and select the corresponding asset allocation strategy from the provided table This questionnaire is designed to help you decide how to allocate the assets in your retirement plan among different asset classes (stocks, bonds, and short-term reserves) and among different funds available through your plan. Add up your score as indicated to arrive at your total risk tolerance score. Income The results will provide you with a sample asset allocation that takes into consideration your tolerance for investment risk as well as your time frame to retirement. Introduction. It's the Asset Allocation Questionnaire Standard & Poor's Investment Advisory Services LLC ("SPIAS"), an affiliate of Standard & Poor's, created this questionnaire specifically for MetLife and its affiliates.